



## Adrian Dominican Sisters

Office of Development • 1257 East Siena Heights Drive • Adrian, Michigan 49221

[www.adriandominicans.org](http://www.adriandominicans.org)

### Adrian Dominican Sisters Heritage Society

The Heritage Society includes friends and benefactors of the Adrian Dominican Sisters who have communicated their intention to include the Congregation in their estate plans. If you are comfortable sharing documentation of your estate gift, please include the information with this form to allow us to steward your gift more effectively. The details on this form, as well as any additional information you share with us will remain confidential. If you have any questions, please contact Amy Palmer, Director of Development at 517-266-3481 or [apalmer@adriandominicans.org](mailto:apalmer@adriandominicans.org).

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

I/We have named the Adrian Dominican Sisters as a beneficiary of the following instrument(s):

- |   |  |   |
|---|--|---|
| <input type="radio"/> Will                          | <input type="radio"/> IRA, pension or other retirement account | <input type="radio"/> Life insurance policy |
| <input type="radio"/> Charitable remainder trust    | <input type="radio"/> Other trust (living, lead trust, etc.)   | <input type="radio"/> Donor advised fund    |
| <input type="radio"/> Other (please specify): _____ |  |   |

Approximate amount of gift: \_\_\_\_\_

Gift designation:  Area of Greatest Need     Retirement     Other (please specify): \_\_\_\_\_

Contact Information for Trustee:

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone \_\_\_\_\_ E-mail \_\_\_\_\_

Do you wish to have your name listed publicly (Congregation Annual Report, etc.) as a member of the Heritage Society?

**Yes**                      **No**

If yes, how would you like your name to appear? \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_